NEF

Previous Performance scenarios

NEF - Ethical Balanced Dynamic R (LU1249493435)

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This shows the money you could get back over the next 1 year and 3 years (RHP) under different scenarios assuming that you invest EUR 10,000.

PRIIPs Performance Scenarios: 1 Year								
Date	Stress		Unfavorable		Moderate		Favorable	
30-10-2026	-23.26%	7 670 EUR	-13.39%	8 660 EUR	1.64%	10 160 EUR	13.62%	11 360 EUR
30-09-2026	-23.26%	7 670 EUR	-13.39%	8 660 EUR	1.53%	10 150 EUR	13.62%	11 360 EUR
31-08-2026	-23.26%	7 670 EUR	-13.39%	8 660 EUR	1.42%	10 140 EUR	13.62%	11 360 EUR
31-07-2026	-23.26%	7 670 EUR	-13.39%	8 660 EUR	1.40%	10 140 EUR	13.62%	11 360 EUR
30-06-2026	-23.27%	7 670 EUR	-13.39%	8 660 EUR	1.36%	10 140 EUR	13.62%	11 360 EUR
29-05-2026	-23.27%	7 670 EUR	-13.39%	8 660 EUR	1.36%	10 140 EUR	13.62%	11 360 EUR
30-04-2026	-23.28%	7 670 EUR	-13.39%	8 660 EUR	1.34%	10 130 EUR	13.62%	11 360 EUR
31-03-2026	-23.31%	7 670 EUR	-13.39%	8 660 EUR	1.36%	10 140 EUR	13.62%	11 360 EUR
27-02-2026	-23.30%	7 670 EUR	-13.39%	8 660 EUR	1.40%	10 140 EUR	13.62%	11 360 EUR
30-01-2026	-23.30%	7 670 EUR	-13.39%	8 660 EUR	1.36%	10 140 EUR	13.62%	11 360 EUR
31-12-2025	-23.30%	7 670 EUR	-13.39%	8 660 EUR	1.38%	10 140 EUR	13.62%	11 360 EUR
28-11-2025	-23.34%	7 670 EUR	-13.39%	8 660 EUR	1.31%	10 130 EUR	13.62%	11 360 EUR

PRIIPs Performance Scenarios: Recommended Holding Period								
Date	Stress		Unfavorable		Moderate		Favorable	
30-10-2026	-8.03%	7 780 EUR	-1.50%	9 560 EUR	1.68%	10 510 EUR	8.42%	12 750 EUR
30-09-2026	-8.02%	7 780 EUR	-1.50%	9 560 EUR	1.68%	10 510 EUR	8.42%	12 750 EUR
31-08-2026	-8.02%	7 780 EUR	-1.50%	9 560 EUR	1.66%	10 510 EUR	8.42%	12 750 EUR
31-07-2026	-8.02%	7 780 EUR	-1.50%	9 560 EUR	1.59%	10 480 EUR	8.42%	12 750 EUR
30-06-2026	-8.02%	7 780 EUR	-1.50%	9 560 EUR	1.57%	10 480 EUR	8.42%	12 750 EUR
29-05-2026	-8.02%	7 780 EUR	-1.50%	9 560 EUR	1.55%	10 470 EUR	8.42%	12 750 EUR
30-04-2026	-8.03%	7 780 EUR	-1.50%	9 560 EUR	1.55%	10 470 EUR	8.42%	12 750 EUR
31-03-2026	-8.03%	7 780 EUR	-1.50%	9 560 EUR	1.52%	10 460 EUR	8.42%	12 750 EUR
27-02-2026	-8.03%	7 780 EUR	-1.50%	9 560 EUR	1.35%	10 410 EUR	8.42%	12 750 EUR
30-01-2026	-8.03%	7 780 EUR	-1.50%	9 560 EUR	1.18%	10 360 EUR	8.42%	12 750 EUR
31-12-2025	-8.03%	7 780 EUR	-1.62%	9 520 EUR	1.17%	10 360 EUR	8.42%	12 750 EUR
28-11-2025	-8.04%	7 780 EUR	-1.65%	9 510 EUR	1.15%	10 350 EUR	8.42%	12 750 EUR